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**AMENDMENT OF OIL AND GAS LEASE
TO INCLUDE ADDITIONAL LANDS**

STATE OF TEXAS §
 §
COUNTY OF DALLAS §

Whereas, LUMINANT MINERAL DEVELOPMENT COMPANY LLC ("Lessor") heretofore executed and delivered to MCF Acquisition II ~~LLC~~, ("Lessee") an Oil and Gas Lease (the "Lease") made on April 21, 2008, a Lease of which is recorded as Instrument No. D2208327100 of the Official Records, Tarrant County, Texas (the "Lease"), covering lands in Tarrant County, Texas, as more fully described in the Lease, reference to the Lease is hereby made for all purposes; and

Whereas, Lessor and Lessee wish to amend the legal description of the lands covered by the Lease to include additional tracts of land;

TRACT 24: Being 3.694 acres, more or less, out of the P. Mansola Survey, Abstract # 991, Dallas County, Texas, more particularly described in that certain Warranty Deed by and between J.S. DuBose, Grantor and Texas Power & Light Company, Grantee, dated August 21, 1975, recorded Volume 75174, Page 2204, Deed Records, Dallas County, Texas. D-2283

TRACT 25: Being 2.988 acres, more or less, out of the P. Mansola Survey, Abstract # 991 and the B. Adair Survey, Abstract # 19, more particularly described in that certain Warranty Deed by and between GSC Development corporation, Grantor, and Texas Power & Light Company, Grantee, dated September 23, 1975, recorded Volume 75205, Page 287, Deed Records, Dallas County, Texas. D-3558

NOW, THEREFORE, for \$10.00 and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lessor and Lessee hereby agree that the lands described as Tract 24 and Tract 25 above shall be added to, and become part of, the legal description provided for in the Lease.

Lessor and Lessee hereby adopt, ratify and confirm the Lease as to all of the terms and provisions therein, as amended by this agreement, and for the same consideration, Lessor does hereby lease, grant, demise and let the interest of Lessor in the Lands covered by the Lease, as amended by this agreement, unto Lessee, and its successors and assigns, in accordance with all of the terms and provisions of the Lease, as amended by this agreement.

Except as herein amended, the Lease shall remain in full force and effect as originally written.

EXECUTED this 13th day of October, 2008.

LESSOR:

LUMINANT MINERAL DEVELOPMENT COMPANY LLC

By: 

Brett Wiggs, Authorized Representative

LESSEE:

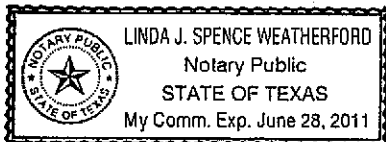
MCF ACQUISITION II-~~LLC~~ LLC

by: Deephaven Capital Management LLC,
Its Investment Manager
By: John E Osborn
Title: CFO

ACKNOWLEDGEMENT

STATE OF TEXAS §
COUNTY OF DALLAS §

This instrument was acknowledged before me on Oct 13, 2008, by Brett Wiggs, , Authorized Representative of Luminant Mineral Development Company, LLC, on behalf of said limited liability company.



Linda Spence Weatherford
Notary Public, State of _____
Printed Name: _____
Commission Expires: _____

ACKNOWLEDGEMENT

MN
STATE OF ~~TEXAS~~ §
COUNTY OF ~~DALLAS~~ §
HENNEPIN



This instrument was acknowledged before me on Nov 24th, 2008, by JOHN OSBORN, the CFO of Deephaven, a _____ on behalf of said _____.

Linda Terhaar
Notary Public, State of MN
Printed Name: LINDA TERHAAR
Commission Expires: Jan 31, 2010